

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re: §  
§  
ROARKE INDUSTRIES, INC § Case No. 07-10825  
§  
Debtor(s) §

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim  
disbursement  
Administrative expenses  
Bank service fees  
Other payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Exemptions paid to the debtor  
Other payments to the debtor

Leaving a balance on hand of<sup>1</sup> \$

The remaining funds are available for distribution.

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<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Phillip D. Levey  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1  
Document Page 3 of 10  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

## ASSET CASES

Page: 1  
Exhibit A

Case No: 07-10825 PSH Judge: PAMELA S. HOLLIS  
Case Name: ROARKE INDUSTRIES, INC

Trustee Name: Phillip D. Levey

Date Filed (f) or Converted (c): 06/18/07 (f)

341(a) Meeting Date: 07/18/07

Claims Bar Date: 12/06/07

For Period Ending: 04/02/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Checking Account	6,012.00	6,812.18		6,812.18	FA
2. Security Deposit	4,695.00	4,695.00	DA	0.00	FA
3. ACCOUNTS RECEIVABLE	8,279.00	0.00	DA	0.00	FA
4. Customer Lists	0.00	0.00	DA	0.00	FA
5. Office Equipment	2,000.00	500.00	DA	0.00	FA
6. Oven, Compressor, CNC, Lathes, Spray Gun, Racks	40,000.00	0.00	DA	0.00	FA
7. Production Parts	2,000.00	0.00	DA	0.00	FA
8. Post-Petition Interest Deposits (u)	Unknown	N/A		31.85	Unknown

TOTALS (Excluding Unknown Values)

\$62,986.00

\$12,007.18

\$6,844.03

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 07/31/09

Current Projected Date of Final Report (TFR): 07/31/12

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-10825 -PSH  
Case Name: ROARKE INDUSTRIES, INC

Trustee Name: Phillip D. Levey  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*2423 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*8052  
For Period Ending: 04/02/12

Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
09/05/07	1	Roarke Industries	Turnover by Debtor	1129-000	6,812.18		6,812.18
09/28/07	8	BANK OF AMERICA	Interest Rate 0.750	1270-000	2.78		6,814.96
10/31/07	8	BANK OF AMERICA	Interest Rate 0.750	1270-000	4.35		6,819.31
11/30/07	8	BANK OF AMERICA	Interest Rate 0.650	1270-000	3.64		6,822.95
12/31/07	8	BANK OF AMERICA	Interest Rate 0.500	1270-000	3.26		6,826.21
01/31/08	8	BANK OF AMERICA	Interest Rate 0.400	1270-000	2.70		6,828.91
02/29/08	8	BANK OF AMERICA	Interest Rate 0.300	1270-000	1.62		6,830.53
03/31/08	8	BANK OF AMERICA	Interest Rate 0.250	1270-000	1.61		6,832.14
04/30/08	8	BANK OF AMERICA	Interest Rate 0.250	1270-000	1.40		6,833.54
05/09/08	000101	International Sureties, Ltd. 701 Poydras St. Suite 420 New Orleans, LA 70139	BOND # 016026455 Term 2/1/08 - 2/1/09	2300-000		7.05	6,826.49
05/30/08	8	BANK OF AMERICA	Interest Rate 0.150	1270-000	0.86		6,827.35
06/30/08	8	BANK OF AMERICA	Interest Rate 0.150	1270-000	0.85		6,828.20
07/31/08	8	BANK OF AMERICA	Interest Rate 0.150	1270-000	0.87		6,829.07
08/29/08	8	BANK OF AMERICA	Interest Rate 0.150	1270-000	0.86		6,829.93
09/30/08	8	BANK OF AMERICA	Interest Rate 0.150	1270-000	0.85		6,830.78
10/31/08	8	BANK OF AMERICA	Interest Rate 0.100	1270-000	0.66		6,831.44
11/28/08	8	BANK OF AMERICA	Interest Rate 0.100	1270-000	0.55		6,831.99
12/31/08	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.35		6,832.34
01/30/09	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,832.40
02/27/09	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.05		6,832.45
03/31/09	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,832.51
04/19/09	000102	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET SUITE 420 NEW ORLEANS, LA 70139	TRUSTEE'S BOND BOND NUMBER 016026455	2300-000		10.78	6,821.73

Page Subtotals 6,839.56 17.83

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-10825 -PSH  
Case Name: ROARKE INDUSTRIES, INCTrustee Name: Phillip D. Levey  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*2423 Money Market Account (Interest EarnTaxpayer ID No: \*\*\*\*\*8052  
For Period Ending: 04/02/12Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/30/09	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.15		6,821.88
05/29/09	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,822.05
06/30/09	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,822.22
07/31/09	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,822.39
08/31/09	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,822.56
09/30/09	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,822.73
10/30/09	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,822.90
11/30/09	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,823.07
12/31/09	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,823.24
01/29/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,823.41
02/26/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.16		6,823.57
03/31/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.18		6,823.75
04/30/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,823.92
05/28/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,824.09
05/31/10	000103	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 120 NEW ORLEANS, LA 70139	BLANKET BOND 2/1/10 - 2/1/11	2300-000		13.64	6,810.45
06/30/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,810.62
07/30/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,810.79
08/31/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.18		6,810.97
09/30/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,811.14
10/29/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,811.31
11/30/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,811.48
12/31/10	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,811.65
01/31/11	8	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.17		6,811.82
02/28/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.05		6,811.87
03/08/11	000104	International Sureties, Ltd. 701 Poydras Street - Suite 420 New Orleans, LA 70139	Blanket Bond Premium	2300-000		4.16	6,807.71

Page Subtotals

3.78

17.80

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-10825 -PSH  
Case Name: ROARKE INDUSTRIES, INC

Trustee Name: Phillip D. Levey  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*2423 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*8052  
For Period Ending: 04/02/12

Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/31/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,807.77
04/29/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.05		6,807.82
05/31/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,807.88
06/30/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,807.94
07/29/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.05		6,807.99
08/31/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,808.05
09/30/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,808.11
10/31/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,808.17
10/31/11		BANK OF AMERICA	BANK SERVICE FEE	2600-000		8.67	6,799.50
11/30/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,799.56
11/30/11		BANK OF AMERICA	BANK SERVICE FEE	2600-000		8.38	6,791.18
12/30/11	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,791.24
12/30/11		BANK OF AMERICA	BANK SERVICE FEE	2600-000		8.37	6,782.87
01/31/12	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.06		6,782.93
01/31/12		BANK OF AMERICA	BANK SERVICE FEE	2600-000		8.90	6,774.03
02/29/12	8	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.05		6,774.08
02/29/12		BANK OF AMERICA	BANK SERVICE FEE	2600-000		8.05	6,766.03

COLUMN TOTALS	6,844.03	78.00	6,766.03
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	6,844.03	78.00	
Less: Payments to Debtors		0.00	
Net	6,844.03	78.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Money Market Account (Interest Earn - *****2423	6,844.03	78.00	6,766.03
	=====	=====	=====
	6,844.03	78.00	6,766.03
	=====	=====	=====

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**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-10825 -PSH  
Case Name: ROARKE INDUSTRIES, INC

Trustee Name: Phillip D. Levey  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*2423 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*8052  
For Period Ending: 04/02/12

Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$) (Excludes Account Transfers)	Disbursements (\$) (Excludes Payments To Debtors)	Account / CD Balance (\$) Total Funds On Hand

Page Subtotals 0.00 0.00

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 07-10825

Case Name: ROARKE INDUSTRIES, INC

Trustee Name: Phillip D. Levey

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Phillip D. Levey	\$	\$	\$
Trustee Expenses: Phillip D. Levey	\$	\$	\$
Other: International Sureties, Ltd.	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002A	Department of the Treasury	\$	\$	\$



Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000008	IL Dept. Revenue	\$	\$	\$

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	ComEd Co	\$	\$	\$
000002B	Department of the Treasury	\$	\$	\$
000003	Adapt-A-Pak Corporation	\$	\$	\$
000004	BNB Realty Partners	\$	\$	\$
000005	United Parcel Service	\$	\$	\$
000006	Precision Roller	\$	\$	\$
000007	Sentry Insurance	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$        have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be        percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE